

Segmental Structure H1 2019

30 April 2020

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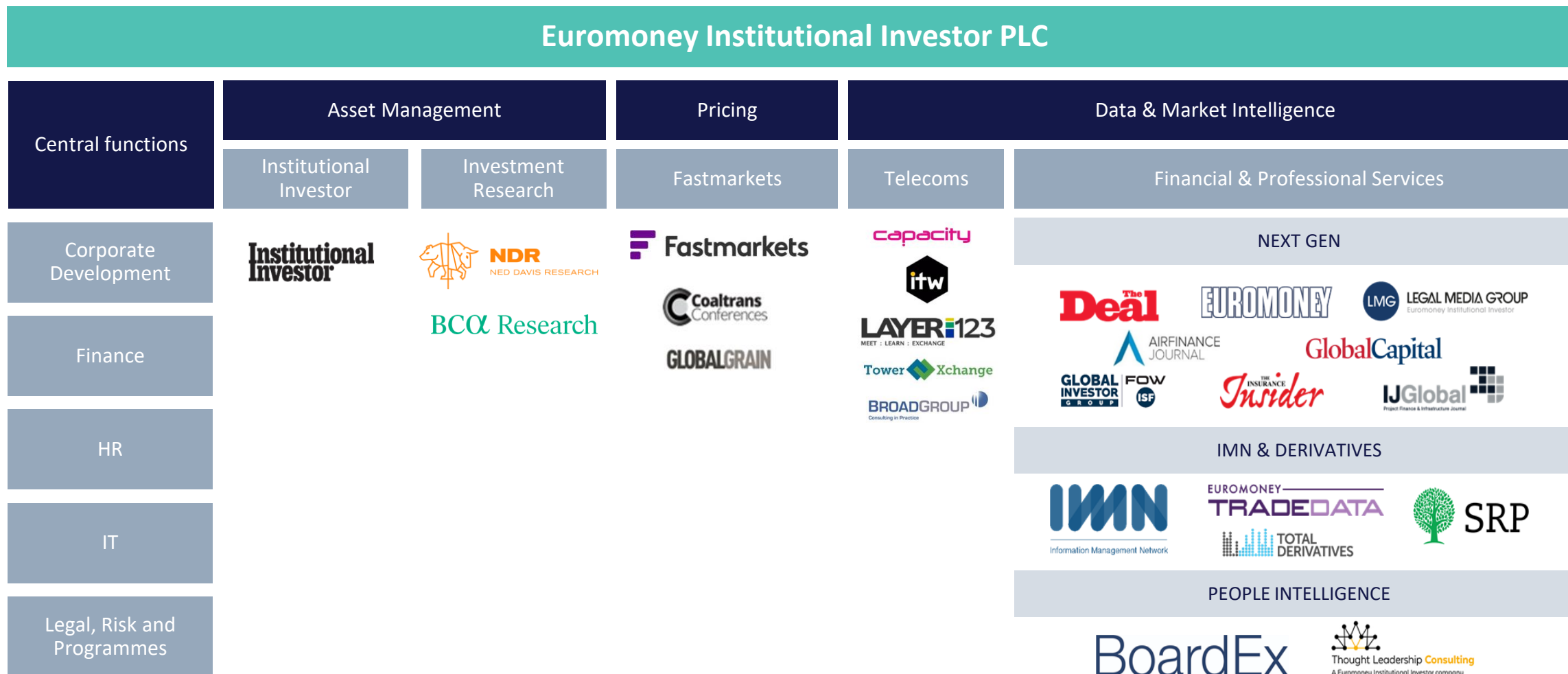
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New Segmental Structure H1 2019

- On 21 November 2019 Euromoney announced that the Group will report under three new segments:
 - Asset Management
 - Pricing
 - Data & Market Intelligence
- From 1 October 2019 Fastmarkets is reported as a separate Pricing segment
- The remainder of PDMI (Pricing, Data & Market Intelligence) is combined with the Banking & Finance segment and is reported as the Data & Market Intelligence segment

New segmental structure from 1 October 2019



H1 2019 segmental results restated to align with new segmental structure (unaudited)

| | Revenue (£m) | | | | Profit (£m) |
|--|-----------------|----------------|--------------------|-----------------|----------------|
| | Subscriptions | Events | Advertising /Other | Total | Total |
| Asset management | 59.1 (5%) | 6.0 13% | 5.5 9% | 70.6 (3%) | 29.4 6% |
| Pricing | 33.3 12% | 8.6 (6%) | 2.6 10% | 44.6 8% | 17.2 16% |
| Data & Market Intelligence | 22.8 1% | 40.1 4% | 7.0 (17%) | 69.9 0% | 19.2 (5%) |
| Sub-total | 115.3 0% | 54.7 3% | 15.1 (5%) | 185.1 1% | 65.8 5% |
| FX Losses on forward contracts | | | (1.3) | (1.3) | (1.3) |
| Closed and Sold Businesses | | 1.1 | | 1.1 | 0.1 |
| Central costs | | | | | (18.4) |
| Adjusted revenue/Operating Profit | 115.3 | 55.8 | 13.9 | 184.9 | 46.2 8% |

Key to colours

■ Growth more than 2%
 ■ Growth of 0% to 2%
 ■ Decline of 0% to -1%
 ■ Decline of -1% to -5%
 ■ Decline more than -5%
 ■ Not colour-coded due to their small size

1. The percentages above are underlying growth rates, and the colours reflect the growth rate bandings per the key.

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